

LOWENSTEIN SANDLER LLP

JEFFREY D. PROL (*pro hac vice*)

jprol@lowenstein.com

BRENT WEISENBERG (*pro hac vice*)

bweisenberg@lowenstein.com

One Lowenstein Drive

Roseland, New Jersey 07068

Telephone: (973) 597-2500

Facsimile: (973) 597-2400

KELLER BENVENUTTI KIM LLP

TOBIAS S. KELLER (Cal. Bar No. 151445)

tkeller@kbkllp.com

JANE KIM (Cal. Bar No. 298192)

jkim@kbkllp.com

GABRIELLE L. ALBERT (Cal. Bar No. 190895)

galbert@kbkllp.com

425 Market Street, 26th Floor

San Francisco, California 94105

Telephone: (415) 496-6723

Facsimile: (650) 636-9251

*Counsel for the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON THE
OBJECTION OF THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS TO THE CLAIM
SCHEDULED BY THE DEBTOR FOR
THE OAKLAND PAROCHIAL FUND**

Judge: Hon. William J. Lafferty

Date: January 22, 2025

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 220
Oakland, CA 94612

Objection Deadline: January 10, 2025

RE: Dkt. No. 1524

1 **TO THE HONORABLE WILLIAM J. LAFFERTY III, UNITED STATES BANKRUPTCY**
2 **COURT JUDGE AND ALL PARTIES IN INTEREST:**

3 **PLEASE TAKE NOTICE** that the Bankruptcy Court will hold a hearing on **January 22,**
4 **2025, at 10:30 a.m. (Pacific Time)** (the “Hearing”). The Hearing will take place at the United
5 States Bankruptcy Court, 1300 Clay Street, Oakland, California, Courtroom 220 before the
6 Honorable William J. Lafferty III, United States Bankruptcy Judge, to consider the *Objection of*
7 *the Official Committee of Unsecured Creditors’ to Claim Scheduled by the Debtor for the Oakland*
8 *Parochial Fund* (the “Objection”)¹ [Dkt No. 1524]. The Objection seeks entry of an order
9 disallowing the claim of the Oakland Parochial Fund (“OPF”) based on (1) disallowance pursuant
10 to 502(d) of title 11 of the United States Code (the “Bankruptcy Code”) and (2) equitable
11 subordination/reclassification under 510(c) of the Bankruptcy Code.

12 **PLEASE TAKE FURTHER NOTICE** that, if factual disputes are presented by the
13 Objection and any timely response thereto, the Hearing will proceed as a status conference; factual
14 disputes will not be decided at the Hearing, but at a future evidentiary hearing that may be set at
15 the Hearing. Issues of a purely legal nature, where facts are not in dispute, may be decided at the
16 Hearing. *See* Bankruptcy Local Rule 3007-1(b).

17 **PLEASE TAKE FURTHER NOTICE** that the Hearing will be held in person in the
18 courtroom, provided that (1) counsel, parties, and other interested parties may attend the hearing
19 in person or by Zoom; (2) additional information is available on Judge Lafferty’s Procedures page
20 on the Court’s website, which is <http://www.canb.uscourts.gov>; and (3) information on how to
21 attend the hearing by Zoom will be included with each calendar posted under Judge Lafferty’s
22 Calendar on the court’s website. All parties should review Judge Lafferty’s Practices and
23 Procedures for In-Person Hearings, found on the Court’s website.

24 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Objection
25 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Committee
26 at the above-referenced address so as to be received **by January 10, 2025**. In deciding the
27 Objection, the Court may consider any other document filed in the Chapter 11 Case.

28 ///

///

///

///

///

///

///

///

///

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the Objection and its supporting
2 papers can be viewed and/or obtained (i) by accessing the Court's website at
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
4 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtor's notice and claims agent, Verita
5 Global at <https://www.veritaglobal.net/rcbo> or by calling (888) 733-1425 (toll free) for U.S. and
Canada-based parties; or (310) 751-2631 for International parties or by e-mail at:
<https://www.veritaglobal.net/RCBO/inquiry>. Note that a PACER password is needed to access
documents on the Bankruptcy Court's website.

6 Dated: December 11, 2024

LOWENSTEIN SANDLER LLP
KELLER BENVENUTTI KIM LLP

8 /s/ Gabrielle L. Albert

9 Tobias S. Keller
Gabrielle L. Albert

10 Jeffrey D. Prol
11 Brent Weisenberg